

**SELECTED CONSOLIDATED FINANCIAL DATA**  
**Capital Group BIOTON S.A.**

Fiscal year	Average exchange rate in the period	The minimum exchange rate in the period	The maximum exchange rate in the period	Balance sheet date	Exchange rate on the last day of the period (balance sheet date)
<b>01.01.2021 - 31.03.2021</b>	4,5721	4,4773	4,6603	<b>31.03.2021</b>	4,6603
				<b>31.12.2021</b>	4,5994
<b>01.01.2022 - 31.03.2022</b>	4,6472	4,4879	4,9647	<b>31.03.2022</b>	4,6525

SELECTED CONSOLIDATED FINANCIAL DATA	in PLN thousand		in EUR thousand	
	01.01.2022 - 31.03.2022	01.01.2021 - 31.03.2021	01.01.2022 - 31.03.2022	01.01.2021 - 31.03.2021
I. Net revenue on sale	50 043	36 821	10 768	8 053
II. Profit/ (loss) from operating activities	546	187	117	41
III. Profit/ (loss) before income tax	(1 807)	(2 651)	(389)	(580)
IV. Net profit / (loss) attributable to shareholders of the parent company	(3 133)	(5 066)	(674)	(1 108)
V. Net cash flow from the operating activity	3 610	996	777	218
VI. Net cash flow from the investing activities	(2 153)	(4 993)	(463)	(1 092)
VII. Net cash flow from the financial activity	(1 283)	(8 708)	(276)	(1 905)
VIII. Total net cash flow	175	(12 705)	38	(2 779)
	<b>31.03.2022</b>	<b>31.12.2021</b>	<b>31.03.2022</b>	<b>31.12.2021</b>
IX. Total assets	842 580	865 188	181 103	188 109
X. Liabilities and provisions for liabilities	223 009	242 450	47 933	52 713
XI. Non-current liabilities	70 296	77 542	15 109	16 859
XII. Current liabilities	152 713	164 908	32 824	35 854
XIII. Equity capital	619 571	622 739	133 169	135 396
XIV. Share capital	1 717 284	1 717 284	369 110	373 371
XV. Weighted average number of shares	85 864 200	85 864 200	85 864 200	85 864 200
XVI. Profit (loss) per ordinary share (in PLN/EUR)	(0,04)	(0,06)	(0,01)	(0,01)
XVII. Diluted profit (loss) per ordinary share (in PLN / EUR)	(0,04)	(0,06)	(0,01)	(0,01)
XVIII. Book value per share (in PLN / EUR)	7,22	7,25	1,55	1,58
XIX. Diluted book value per share (in PLN / EUR)	7,22	7,25	1,55	1,58
XX. Declared or paid dividend per share (in PLN / EUR)	-	-	-	-